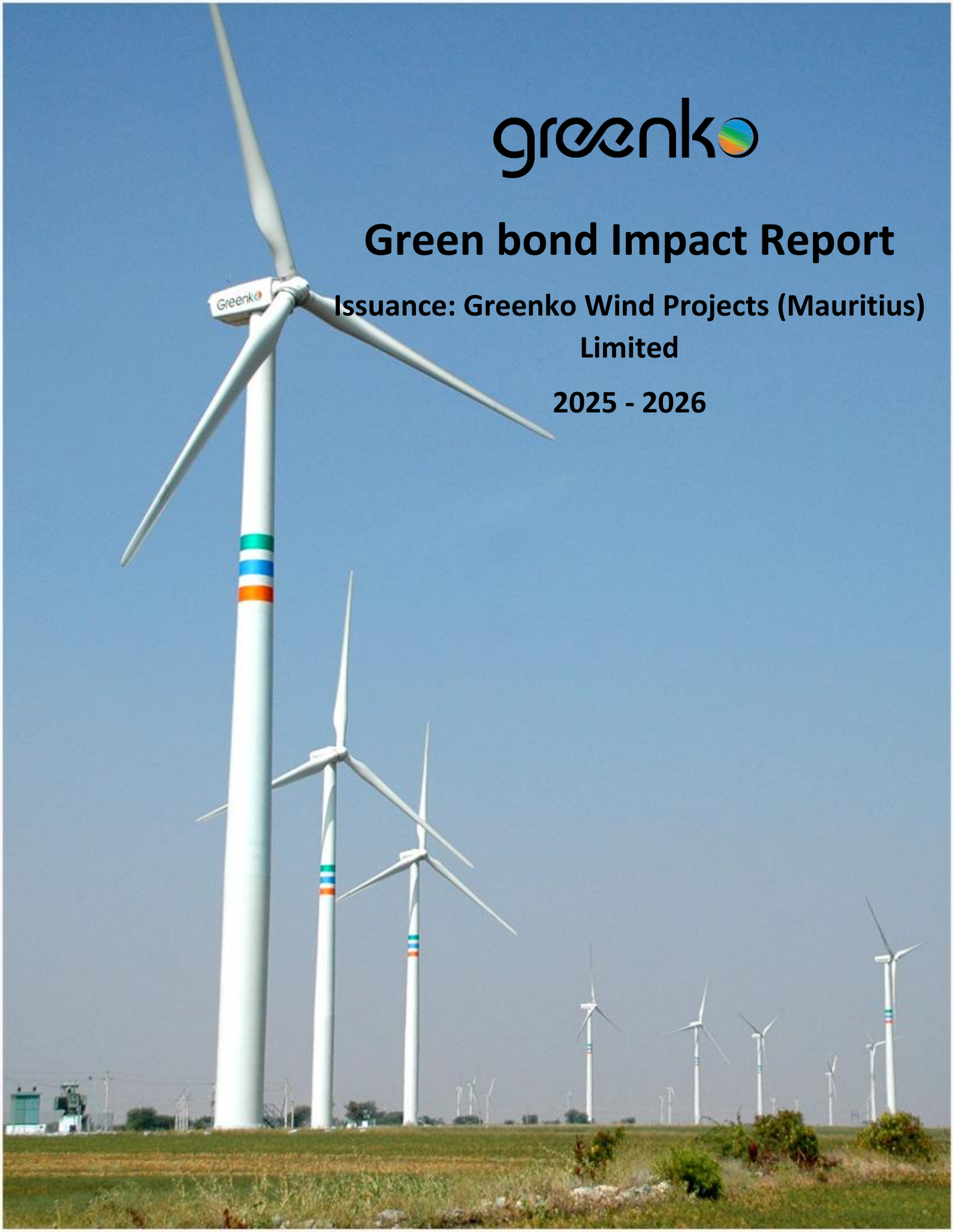


Green bond Impact Report

Issuance: Greenko Wind Projects (Mauritius) Limited

2025 - 2026

Table of contents

Section 1. Introduction - - - - - - - 3

Section 2. Bond issuance details - - - - - - 3

Section 3. Sustainability and Greenko's Green Bond - - - 3

Section 4. Greenko's Green Bond Framework - - - - 3

Section 5. Greenko's Green Bond Impact report - - - - 4

1. Introduction

Founded in 2004, Greenko Group, through our subsidiaries, develops and operates clean energy projects in India. Greenko's portfolio includes solar, wind, hydropower, and biomass assets in India. Through these assets, the group generates and sells electricity to state utilities, private customers, and other electricity transmission and trading companies. Greenko also operates as an intermediate financing company for the development of clean energy projects. Greenko is headquartered in Hyderabad, India. Greenko has a vision of "Powering India with decarbonized, digitized & decentralized energy assets" and its mission is "building, owning & operating high-quality renewable energy assets by leveraging leading edge technologies for a stable and inclusive future". On Greenko's website, we disclose that we have an objective to be a responsible corporate citizen. This includes incorporating sustainability operationally and contributing to environmental and social impact in local communities. Greenko aims to achieve this objective through the generation of clean energy and the implementation of community programs centered on education, health, and environmental stewardship.

This report gives an overview of the allocation of green assets to Green Bond and describes the impact of the Green Bond on a project level. The issuance of the Green Bond is even further reinforcing Greenko's commitment to sustainable development.

2. Bond issuance details

Sl. No.	Details	
1.	Green Bond issuance Year	March 2025
2.	Bonds issued by	Greenko Wind Projects (Mauritius) Limited (Restricted Group V)
3.	Total amount	USD 1,000 million (US$ 1.0 billion)
4.	Issue Date	27th March 2025
5.	ISIN	US39531JAB08 (144A) ISIN: USV3856JAB99 (Reg S)

3. Sustainability and Greenko's Green Bond

Greenko recognizes that climate change is one of the most important issues the world is presently facing. Therefore, the transformation to a decarbonized, climate resilient, and circular economy is an important focus in Greenko's sustainability strategy. Our sustainability policies and sustainable business processes help us to reduce climate related and other environmental risks and to boost the development of sustainable alternatives.

Green Bonds are one of Greenko's initiatives to contribute to a more sustainable future. The proceeds are used to refinancing and funding projects that meet the criteria and have a positive impact on the environment by reducing the emissions of greenhouse gases and promoting the sustainable use of resources.

4. Greenko's Green Bond Framework

For the purpose of issuing a Green Bond, Greenko has developed a framework, which addresses the four key pillars of the Green Bond Principles (GBP): use of proceeds, the process for project selection, the management of proceeds, and reporting.

Greenko's Green Bond framework is published in Greenko's website **http://www.greenkogroup.com/**

5. Greenko's Green Bond impact report

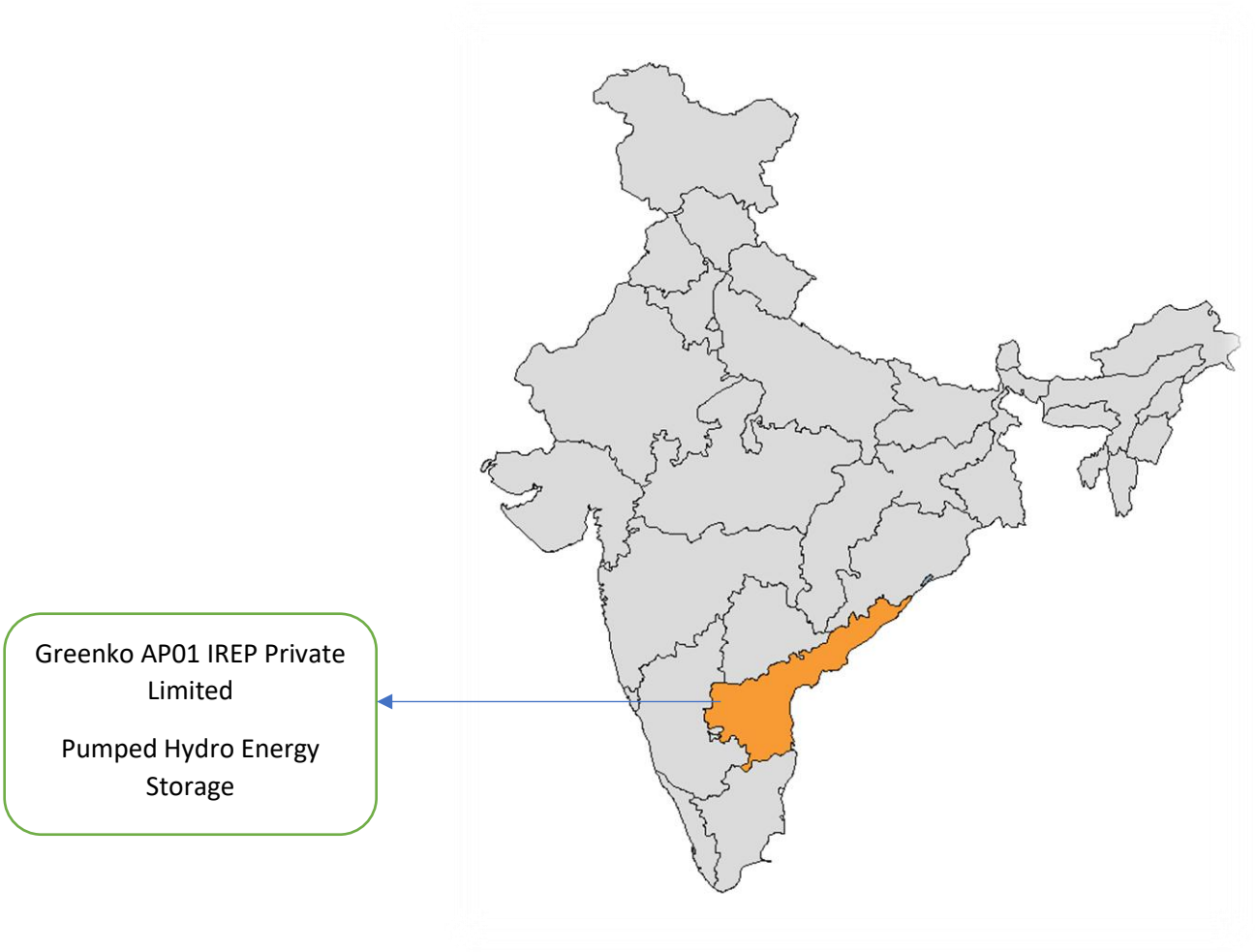
The table below summarizes the environmental benefits in FY 2025-26 related to the projects coming under this green bond.

S.No.	Name of entity	Technology	Capacity MW	FY 25-26 Generation in MWh	Grid Emission factor	CO2 avoided (in MtCO2)
1	Greenko AP01 IREP Private Limited	Pumped Hydro Energy Storage	1680	2,321,800(1)	0.710	1.648
	Total		**1680**			**1.648**

(1) 2,877,280 MWh was used to charge the pumped hydro project and 2,321,800 MWh was discharged to the grid

Project by project environmental benefit details are presented below.

Project 1	Greenko AP01 IREP Private Limited.
Capacity in MW	1680
State	Andhra Pradesh



GHG saving

Year	GHG avoided in Million tCO2
2025 – 2026	1.648



greenko

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